



UNITED STATES PATENT AND TRADEMARK OFFICE

UNITED STATES DEPARTMENT OF COMMERCE
 United States Patent and Trademark Office
 Address: COMMISSIONER FOR PATENTS
 P.O. Box 1450
 Alexandria, Virginia 22313-1450
 www.uspto.gov



Bib Data Sheet

CONFIRMATION NO. 7098

SERIAL NUMBER 09/672,116	FILING DATE 09/27/2000 RULE	CLASS 705	GROUP ART UNIT 3624	ATTORNEY DOCKET NO. 19748-1.10US
-----------------------------	---------------------------------------	--------------	------------------------	-------------------------------------

APPLICANTS

Jivendra K. Kale, Orinda, CA;

Michael J. Best, Waterloo, CANADA;

** CONTINUING DATA ***** *Verified EC*

This appln claims benefit of 60/156,271 09/27/1999

** FOREIGN APPLICATIONS ***** *Verified EC*

IF REQUIRED, FOREIGN FILING LICENSE GRANTED

** 11/09/2000

** SMALL ENTITY **

Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no	STATE OR COUNTRY CA	SHEETS DRAWING 5	TOTAL CLAIMS 31	INDEPENDENT CLAIMS 5
35 USC 119 (a-d) conditions met <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after Allowance				
Verified and Acknowledged <i>[Signature]</i> Examiner's Signature	<i>[Signature]</i> Initials			

ADDRESS

JIVENDRA K KALE
 208 MORASA WAY
 ORINDA , CA
 94563

TITLE

Investment portfolio construction method and system

FILING FEE RECEIVED 599	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:	<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit
-----------------------------------	---	---